

PRIVATE LENDING MARKET FORECAST: MORE VOLATILITY AHEAD?



Jeffrey Tesch
RCN Capital
(Moderator)



Eric Abramovich
Roc Capital



Robert Jennings
Acra Lending

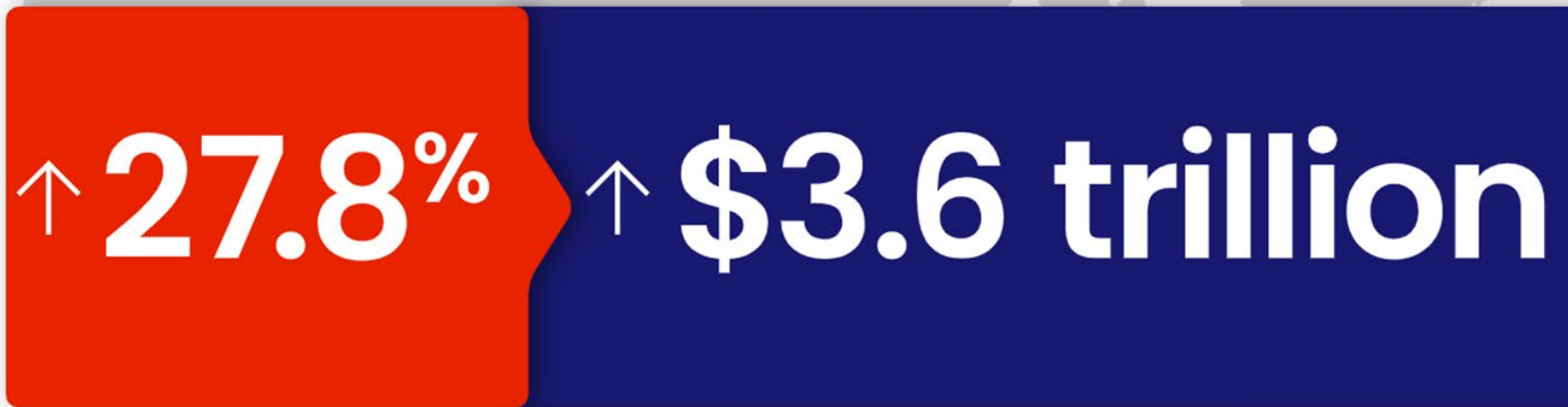


Brew Johnson
PeerStreet

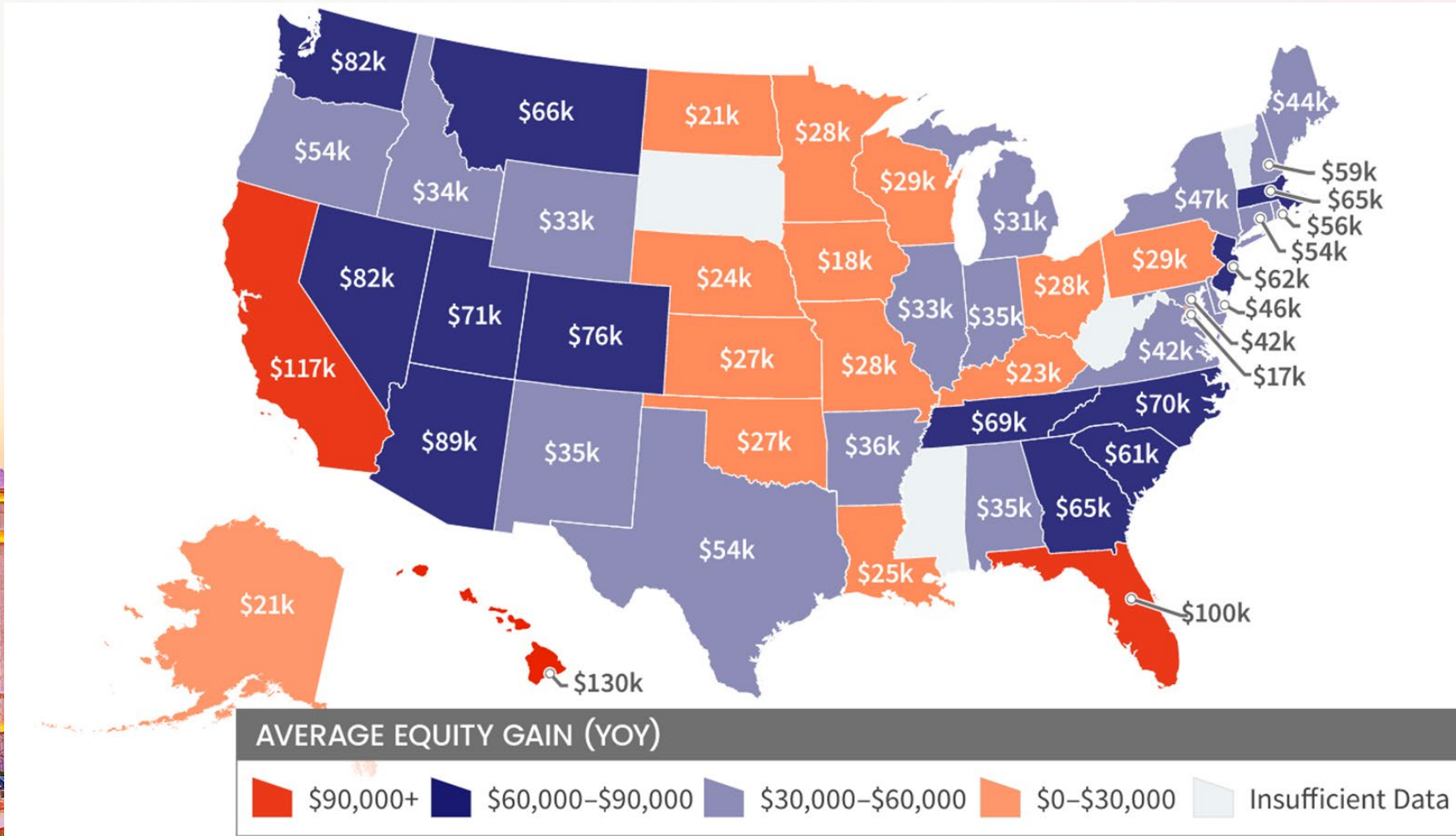
SINCE Q2 OF 2021, HOMEOWNERS HAVE SEEN THEIR EQUITY INCREASE BY TOTAL OF \$3.6T, GAIN OF 27.8% Y-O-Y

National Homeowner Equity

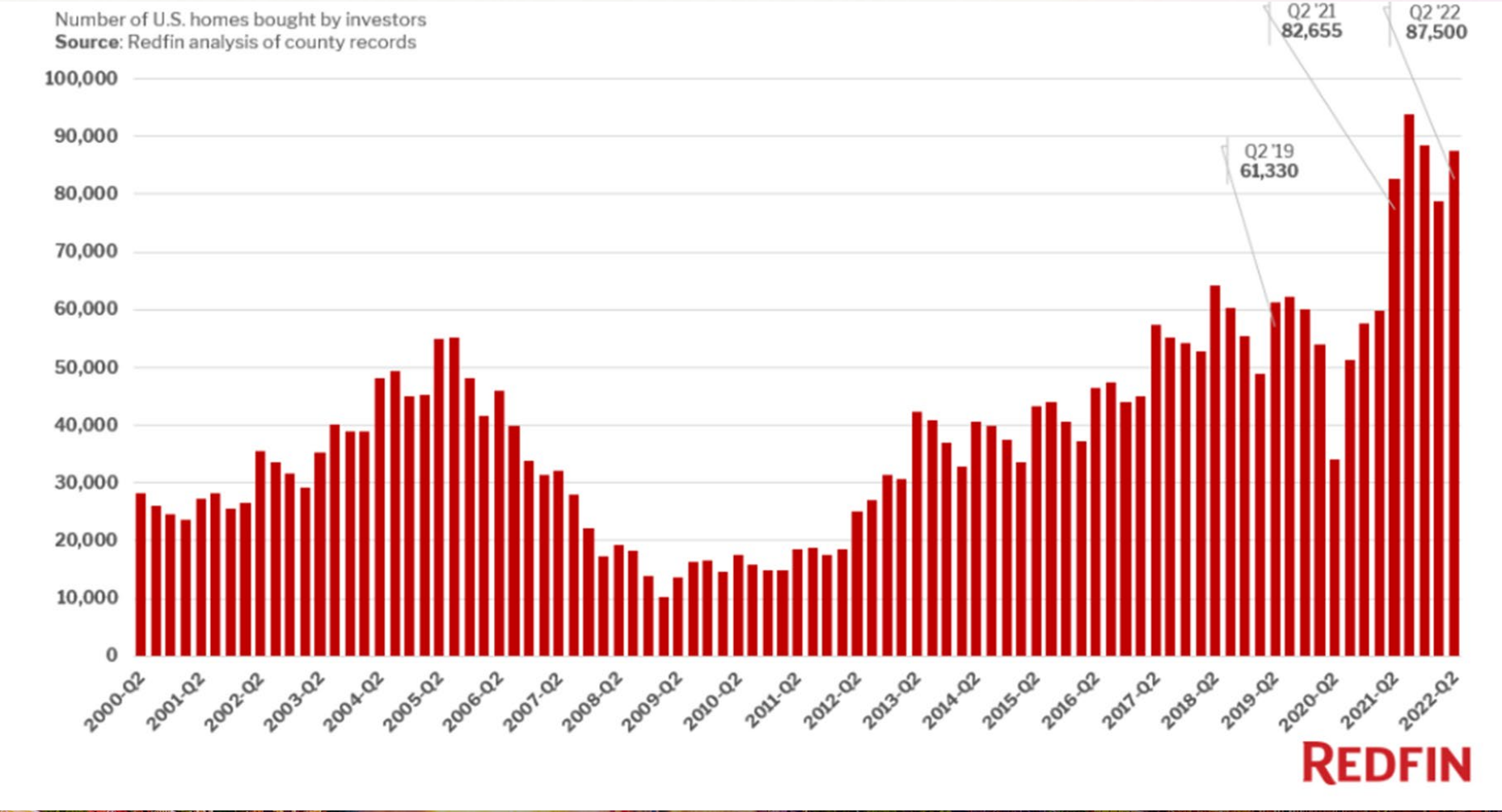
Q2 2022 – YOY Change



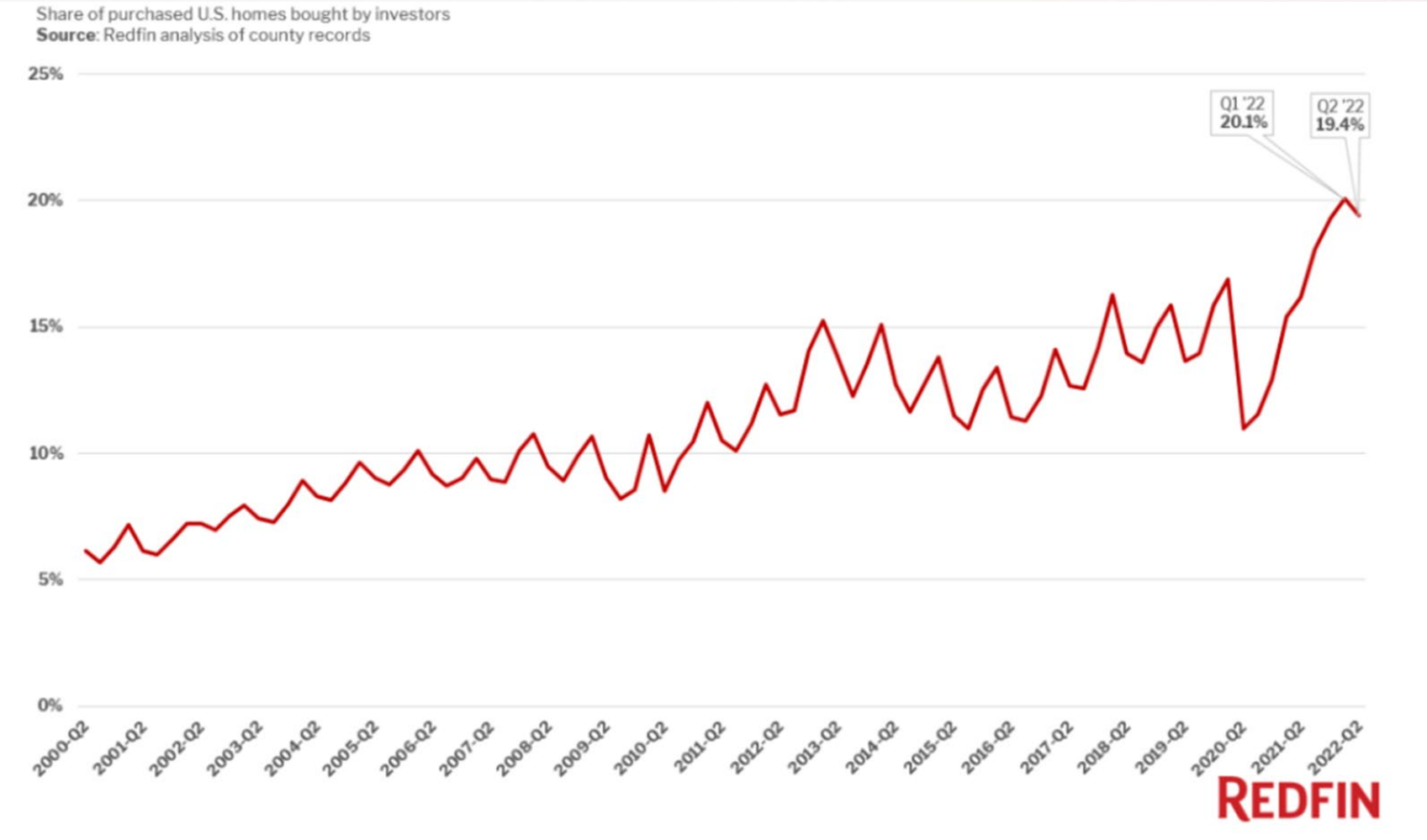
IN Q2 OF 2022, THE AVERAGE HOMEOWNER GAINED APPROXIMATELY \$60,200 IN EQUITY DURING THE PAST YEAR



INVESTOR PURCHASES REMAIN ELEVATED FAR ABOVE PRE-PANDEMIC LEVELS



INVESTORS BUY NEARLY 1 IN 5 HOMES, NEAR RECORD-HIGH MARKET SHARE



SINGLE-FAMILY RENT PRICES REMAIN ELEVATED, UP 13.4% FROM ONE YEAR EARLIER

Figure 1: National Single-Family Rent Index
Year-Over-Year Percent Change By Price Tier



Source: CoreLogic Single-Family Rent Index, July 2022

© 2022 CoreLogic, Inc. All Rights Reserved.