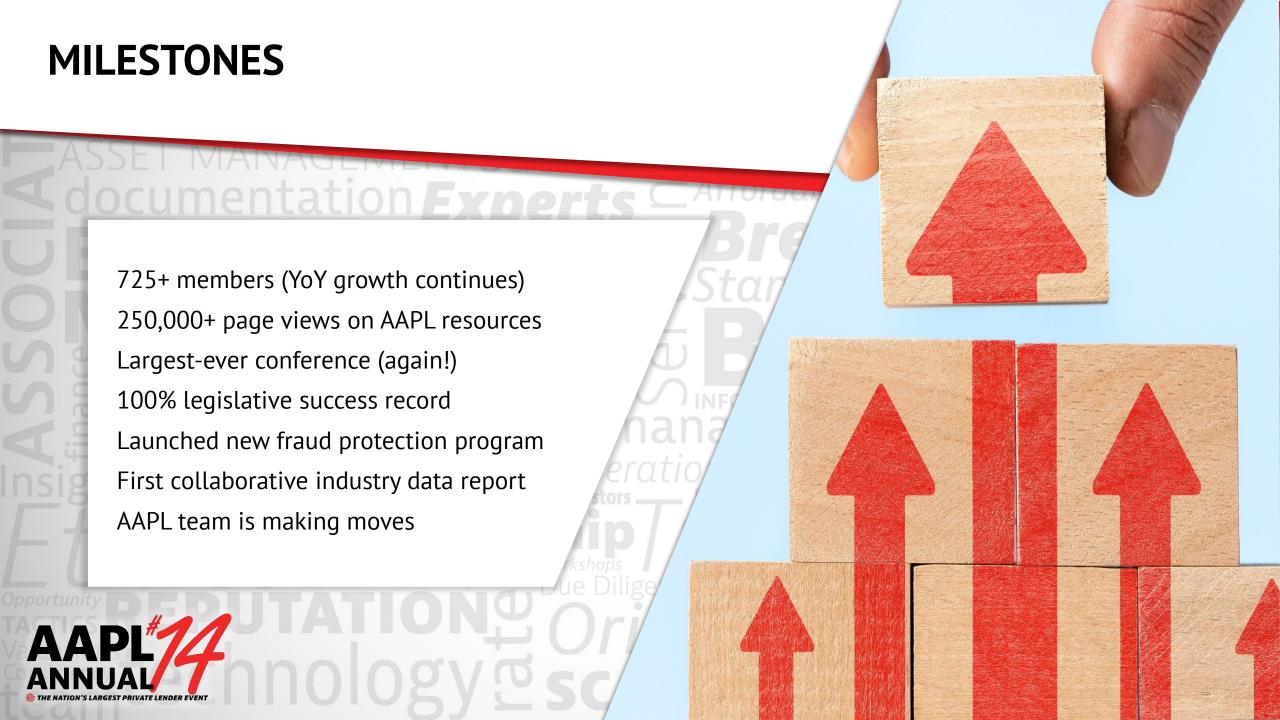
STATE OF THE ASSOCIATION & EXCELLENCE AWARDS

EDDIE WILSON & LINDA HYDE



EVENT GAME SECRET CODE: AWARDS





"Our organization engages in <u>Advocacy</u> efforts - not lobbying - because we are in D.C. to build relationships."

OUR MANY SUCCESSES:

FEDERAL ISSUES

2020 SEC File S7-25-19 "Accredited Investor Definition"

2021 RFOP Section 138312 and 138314 "Save Reg D"

2023 Senate Bill 2224 "Predatory Investing"







"Our organization engages in <u>Advocacy</u> efforts - not lobbying - because we are in D.C. to build relationships,"

OUR MANY SUCCESSES (CONTINUED):

BUSINESS-PURPOSE LOAN LICENSING

2018 FL HB 935 2019 FL SB 1632 2019 FL SB 1730/HB7103 2021/2022 NY S1061/AB1420

2023 NY S1450A/AB7482 (reintroduction)

LOAN SELF-SERVICING LICENSING

2021 CO LSS No. 21-0508







"Our organization engages in <u>Advocacy</u> efforts - not lobbying - because we are in D.C. to build relationships,"

OUR MANY SUCCESSES (CONTINUED AGAIN):

"ANTI-SPECULATION" FLIP TAX 2019 NY SB S3060E

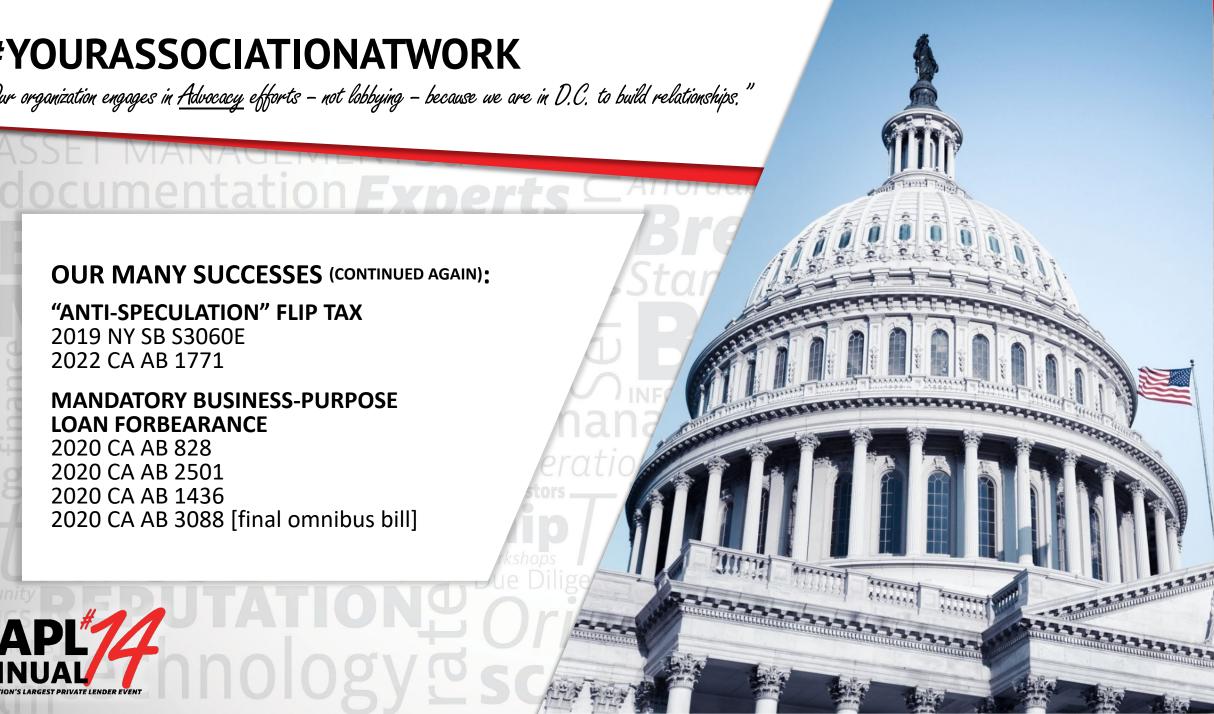
2022 CA AB 1771

MANDATORY BUSINESS-PURPOSE LOAN FORBEARANCE

2020 CA AB 828 2020 CA AB 2501 2020 CA AB 1436

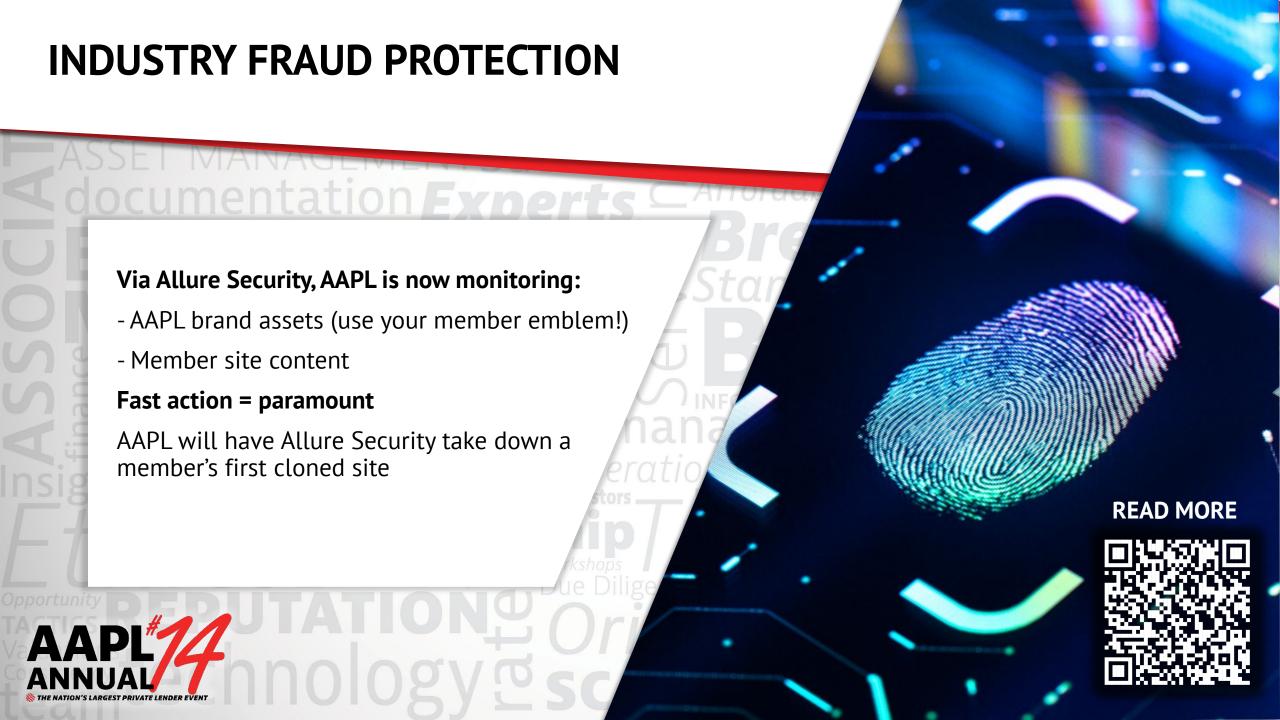
2020 CA AB 3088 [final omnibus bill]











COLLABORATIVE DATA

documentation Fyn

Private lender data exists, but it's siloed. AAPL is working on bringing it together:

- Work with industry vendors to aggregate anonymized raw loan data.
- Clean/normalize with data analyst from outside our industry for a neutral perspective.
- Report will be uploaded to the app as a 14TH Annual Conference exclusive
- Stay tuned for its release following the conference.















Arthur Budimir COGO Capital



Erica LaCentra RCN Capital



Jack O'Flaherty High Divide Management



Gene Buccola High Plateau LLC



Beeta Lecha REIL Fund Services



Jeff Spiegel Spiegel Accountancy Corp.



Alex OffuttConstructive
Capital



Jeff LevinSpecialty Lending
Group



Larry Gilmore ClearBlu Capital Group Inc.



Mark Filler Rice Park Capital



Henry ChavezSpiegel
Accountancy Corp.



Sam Kaddah Liquid Logics



Scott Ward Caz Creek Lending



Michael FordhamSilverstream
Funding



George Caballero Caballero Lender Services



David CookContessa Capital
LLC



Kendra Rommel FUTURES Financial



John Beacham Toorak Capital Partners



Kemra Norsworthy Bull Funding



David RosenbergFUTURES
Financial



Dana Georgiou Streamline Funding



Melissa MartorellaGeraci LLP



Matthew Gunter Geraci LLP



Alex Breshears TC Capital LLC



Kevin Kim Geraci LLP



John Santilli Rehab Financial Group



Mike Fallot MM Lending



Jacob Therrien Bridge Loan Network



Jonathan Janikies Spindrift Investments



Bill Fairman Carolina Capital Management

MAKING MOVES!



Linda Hyde President



mentation

Kat Hungerford Digital Project Manager



Shaylee Henning Marketing Manager



Chrissy Spencer Administrative Assistant



Eddie Wilson Chairman



Anthony Geraci
Vice Chairman



EXCELLENCE AWARDS











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